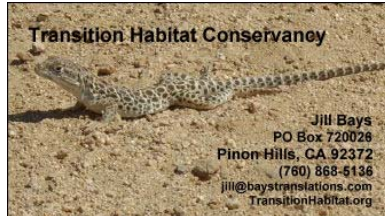


THE LEGACY CLUB



The Legacy Club is a group of Transition Habitat Supporters who have made a lasting commitment to conservation by making a planned gift or bequest with the Conservancy. The Legacy Club is a way for us to recognize this profound contribution to Transition Habitat's future.

When you join the Legacy club you help ensure that the conservation work we pioneer today will continue long into the future. The expression of your individual values will provide hope, inspire others and have a real and lasting impact on our natural places.

Membership in The Legacy Club is open to those who wish to join the tradition of making a lasting gift. Membership is voluntary and without obligation. To become a member of the Legacy club you need only to make a planned gift of any kind. This would include a monthly gift of any amount, or by naming Transition Habitat Conservancy in your will or estate plan or by making Transition Habitat a beneficiary to your IRA or Life Insurance Policy at any amount or percentage. Here are some ideas to consider:

➤ **BEQUESTS**

You can name the Conservancy as a direct beneficiary of specific assets or a portion of your estate, your IRA or your life insurance policy. Examples include, naming the Conservancy the beneficiary of a life insurance policy, financial account or retirement plan such as an IRA, 401K or 403(b). It can be very simple; for your IRA or Life Insurance you only need to fill out a new beneficiary form and put a percentage or amount in for the conservancy.

➤ **OTHER GIFTS**

You can donate appreciated assets such as stock or real estate to fund your Legacy Gift. By donating appreciated assets you get a tax deduction for the current value of the asset, and may provide savings on capital gains tax.

All of these types of gifts qualify you for the Legacy Club!

<p><u>MONTHLY GIFT</u></p>	<p>To set up a monthly charge from your card call Transition Habitat at 760 868 5136.</p>	<ul style="list-style-type: none"> • Simple to do • Provides an income tax deduction • Provides funds for conservation immediately • Any amount qualifies you for Legacy Club membership
<p><u>STOCK</u></p>	<p>Transfer your securities to the Conservancy, and we use proceeds from the sale of the securities for our programs.</p>	<ul style="list-style-type: none"> • Simple to do • Provides an income tax deduction • May provide savings on capital gains tax • Provides funds for conservation immediately • Qualifies you for Legacy Club membership
<p><u>IRA DISTRIBUTION</u></p>	<p>Donors aged 70½ and older have the opportunity to direct distributions from their IRAs and ROTH IRAs to the Conservancy without incurring income tax liability on the withdrawal.</p>	<ul style="list-style-type: none"> • Avoids income tax on assets passing to the Conservancy • Removes assets from your taxable estate • Provides funds for conservation in the future • Qualifies you for Legacy Club membership
<p><u>BEQUEST</u></p>	<p>Include a bequest provision in your will or Trust; Transition Habitat Conservancy receives the gift after your lifetime, and applies it to the purpose(s) you specified.</p>	<ul style="list-style-type: none"> • Retain control of your assets during your lifetime • Modify your bequest if circumstances change • Provides an unlimited charitable estate tax deduction • Qualifies you for Legacy Club membership

Once you join the Legacy Club you will receive invitations to events devoted specifically to those in the club.

Transition Habitat respects your privacy and therefore there is no need to disclose details of your Bequest.

To learn more about the Legacy Club please call Jill at 760-868-5136 or e-mail Jill@Transitionhabitat.org